

MARKETING BUSINESS PLAN

Follow this roadmap to plan ahead and strategically build your business.

BUSINESS OVERVIEW

COMPANY NAME	UNIQUE SELLING PROPOSITION	TEAM

GOALS

Determine your goals for the upcoming quarter, six months or year. They can be based on revenue, number of customers or marketing initiatives.

GOAL	MEASUREMENT OF SUCCESS	BUDGET NEEDED	RESOURCES NEEDED	TIMELINE

SWOT ANALYSIS

Take an overview of your strengths, weaknesses, opportunities and threats so you can properly market and plan for upcoming obstacles.

STRENGTHS What do you do best? What makes you stand out from competitors?
WEAKNESSES What needs improvement? What do competitors do that you can't?
OPPORTUNITIES What could you offer that isn't in the promo marketplace yet, but would be beneficial to end-buyers? What could be a big differentiator for you?
THREATS What is a risk that could impact your business? (This could be a threat to the overall marketplace, business as a whole or your individual business.)

CUSTOMERS

▶ PRESENT CUSTOMERS

CUSTOMER NAME	CONTACT INFO	UPCOMING NEEDS/GAME PLAN

▶ PROSPECTIVE CUSTOMERS

Consider leads from trade shows, social media, your website, former customers, local schools, local businesses or any organic leads you have.

CUSTOMER NAME	CONTACT INFO/JOB TITLE	UPCOMING NEEDS/GAME PLAN

► TARGET MARKE	Т		
Who is your ideal custom at reaching your target m		nine their demographics	, the better you'll be
Age Gender _	Location		
Behaviors			
Pain Points			
COMPETITIVE A			
Take a close look at what their audience? Do they f is inefficient or doesn't se	focus on specific marke erve the customer.	•	ok at what they do that
➤ STRATEGY What is the best way to reduce th	each your target audier	nce? Jot down your idea	s here.
DIRECT MAIL	INTERNET ADS	JOCIAL MEDIA POSTS	EMAIL CAMPAIGNS
BROADCAST ADVERTISING	COLD CALLING	PRODUCT BUNDLES	GIFT WITH PURCHASE
NETWORKING EVENTS (TRA	DE SHOWS, FUNDRAISERS)	FACE-TO-FAC	CE MEETINGS

CUSTOMER CAMPAIGNS

Use this section to brainstorm some campaign ideas for current or prospective customers.

Customer:	
Promotional Items:	
Key Message:	Design Theme:
Timeline:	Budget:
Customer:	
Promotional Items:	
Key Message:	Design Theme:
Timeline:	Budget:
Customer:	
Promotional Items:	
Key Message:	_ Design Theme:
	Design Theme:
Timeline:	
Timeline:	Budget:
Customer:Promotional Items:	Budget:
Timeline: Customer: Promotional Items: Key Message:	Budget:
Timeline: Customer: Promotional Items: Key Message: Timeline:	Budget: Design Theme: Budget:
Timeline: Customer: Promotional Items: Key Message: Timeline:	Budget: Design Theme: Budget:
Customer: Promotional Items: Key Message: Timeline: Customer: Promotional Items:	Budget: Design Theme: Budget:
Customer: Promotional Items: Key Message: Timeline: Customer: Promotional Items:	Budget: Design Theme: Budget:

MARKETING

Print or save this calendar and use it to plan out your marketing, including social media posts, email marketing campaigns, holidays, trade show events and more.

January 2024

S	M	Т	W	Т	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

National Mentoring Month

February 2024

M	Т	W	T	F	S
			1	2	3
5	6	7	8	9	10
12	13	14	15	16	17
19	20	21	22	23	24
26	27	28	29		
	5 12 19	5 6 12 13 19 20	5 6 7 12 13 14 19 20 21	1 5 6 7 8 12 13 14 15	M T W T F 1 2 5 6 7 8 9 12 13 14 15 16 19 20 21 22 23 26 27 28 29

Black History Month

March 2024

S	M	Т	W	Т	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

Women's History Month

April 2024

M	Т	W	Т	F	S
1	2	3	4	5	6
8	9	10	11	12	13
15	16	17	18	19	20
22	23	24	25	26	27
29	30				
	1 8 15 22	1 2 8 9 15 16	1 2 3 8 9 10 15 16 17 22 23 24	1 2 3 4 8 9 10 11 15 16 17 18 22 23 24 25	M T W T F 1 2 3 4 5 8 9 10 11 12 15 16 17 18 19 22 23 24 25 26 29 30 25 26

Autism Acceptance Month

May 2024

S	M	Т	W	Т	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Mental Health Awareness Month

June 2024

S	M	т	W	т	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

LGBTQIA Pride Month

July 2024

S	M	Т	W	Т	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

National Culinary Arts Month

August 2024

		_				
S	M	Т	W	Т	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

National Wellness Month

September 2024

S	M	т	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

National Literacy Month

October 2024

S	M	Т	W	Т	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Breast Cancer Awareness Month

November 2024

S	M	Т	W	Т	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

Diabetes Awareness Month

December 2024

S	M	Т	W	Т	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

HIV/AIDS Awareness Month

2024 CALENDAR OF EVENTS

January 2024

1 New Year's Day

15 Martin Luther King Jr. Day

February 2024

2 Groundhog Day

14 Valentine's Day

19 Presidents' Day

March 2024

11 Start of Ramadan

17 St. Patrick's Day

24 Palm Sunday

29 Good Friday

31 Easter

April 2024

15 Tax Day

24 Administrative Professionals Day

May 2024

5 Cinco de Mayo

12 Mother's Day

18 Armed Forces Day

27 Memorial Day

June 2024

14 Flag Day

16 Father's Day

19 Juneteenth

July 2024

4 Independence Day

28 Parents' Day

August 2024

19 National Aviation Day

September 2024

2 Labor Day

11 Patriot Day

October 2024

7 Child Health Day

12 Yom Kippur

14 Indigenous Peoples' Day

16 Boss's Day

31 Halloween

31 Diwali

November 2024

11 Veterans Day

28 Thanksgiving

29 Black Friday

December 2024

2 Cyber Monday

3 Giving Tuesday

21 Shortest Day of the Year

25 Christmas Day

26 First Day of Hanukkah

26 First day of Kwanzaa

31 New Year's Eve